

Name_____

Social Security Number_____

Form W-9, Request for Taxpayer Identification Number and Certification
Supporting Statement

1. Treaty country:

United Kingdom

2. Treaty article addressing the income:

Article 20A

3. Treaty article number containing saving clause exception:

Article 1, Paragraph 4

4. Type of income qualifying for the exemption:

Dependent Personal Services

Amount of income that qualifies for the exemption:

Unlimited

5. Facts to justify exemption:

Individual is a U.S. resident alien receiving compensation from the University of Notre Dame for the purpose of conducting research. An Article 20A researcher is one of the listed articles that may continue eligibility for the exemption even after they have obtained residency status for tax purposes as outlined in Article 1, Paragraph 4 of the Income Tax Treaty.

I understand that the treaty with the United Kingdom contains a retroactive taxation feature which revokes the two-year exemption from taxation if the teacher/researcher remains in the USA longer than two years.

Signature_____