

Name_____

Social Security Number_____

Form W-9, Request for Taxpayer Identification Number and Certification
Supporting Statement

1. Treaty country:

India

2. Treaty article addressing the income:

Article 22

3. Treaty article number containing saving clause exception:

Article 1

4. Type of income qualifying for the exemption:

Dependent Personal Services

Amount of income that qualifies for the exemption:

Unlimited

5. Facts to justify exemption:

Individual is a U.S. resident alien receiving compensation from the University of Notre Dame for the purpose of teaching or conducting research. An Article 22, teacher/researcher is one of the listed articles that may continue eligibility for the exemption even after they have obtained residency status for tax purposes as outlined in Article 1 of the Income Tax Treaty.

I understand that the treaty with India contains a retroactive taxation feature which revokes the two-year exemption from taxation if the teacher/researcher remains in the USA longer than two years.

Signature_____