

Name \_\_\_\_\_

Social Security Number \_\_\_\_\_

Form W-9, Request for Taxpayer Identification Number and Certification  
Supporting Statement

1. Treaty country:

Bulgaria

2. Treaty article addressing the income:

Article 19(1)(b)

3. Treaty article number containing saving clause exception:

Savings Clause Article 1(4), Exception Article 1(5)

4. Type of income qualifying for the exemption:

Dependent Personal Services

Amount of income that qualifies for the exemption:

\$9,000 per year

5. Facts to justify exemption:

Individual is a U.S. resident alien receiving compensation from the University of Notre Dame for the purpose of studying and training. Article 19(1)(b) is one of the listed articles that may continue eligibility for the exemption even after the student has obtained residency status for tax purposes as outlined in Savings Clause Article 1(4), Exception Article 1(5).