

**INSTRUCTIONS FOR DTC TRANSFER OF SECURITIES
TO THE UNIVERSITY OF NOTRE DAME**

To transfer securities to the University of Notre Dame via DTC, please use the following instructions:

DTC Number: 0164

Account Number: 8992-3609

Account Name: University of Notre Dame

Tax ID: 35-0868188

Broker Information:

Charles Schwab & Co., Inc.

137 North Meridian Street

Indianapolis, IN 46204

(800) 435 - 9050

*****Please include the donor name in the transfer notes with your broker as well as sending an email to secgifts@nd.edu with the following information:**

- Donor Name & Address
- # of Shares and Security
- Designation of Gift

This information is crucial in order to identify and process incoming gifts. Thank you for your help!

For confirmation of DTC instructions or further information regarding a stock transfer, please contact the Controller's Office via the following:

Email: secgifts@nd.edu

Phone: (574) 631-2591

Please send any mail correspondence to:

Controller's Office

808 Grace Hall

University of Notre Dame

Notre Dame, IN 46556

If you or your broker have reason to believe that the securities you intend to transfer will be subject to any restrictions on public sale, including restrictions imposed by Securities and Exchange Commission Rules and Regulations, please contact the Office of Gift Planning at giftplanning@nd.edu or 574-631-7164 before initiating the transfer.